

**Fill in this information to identify the case:**Debtor name EmKey Companies, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 16-30548☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**  
From 1/01/2016 to **Filing Date****Sources of revenue**  
Check all that apply☒ Operating a business☐ Other \_\_\_\_\_**Gross revenue**  
(before deductions and exclusions)\$0.00**For prior year:**  
From 1/01/2015 to 12/31/2015☒ Operating a business☐ Other \_\_\_\_\_\$0.00**For year before that:**  
From 1/01/2014 to 12/31/2014☒ Operating a business☐ Other \_\_\_\_\_\$0.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**  
*Check all that apply*

Debtor **EmKey Companies, LLC**Case number (if known) **16-30548**

| Creditor's Name and Address   | Dates   | Total amount of value | Reasons for payment or transfer<br><i>Check all that apply</i>  |
|---|---|-----------------------|---|
| 3.1. <b>Aegis Energy Risk LLC</b><br>8350 Ashlane Way, Suite 102<br>The Woodlands, TX 77382   | 1/5/2016 -<br>\$20,000.00   | <b>\$20,000.00</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input checked="" type="checkbox"/> Other <b>Settlement.</b> |
| 3.2. <b>American Express</b><br>PO Box 360001<br>Fort Lauderdale, FL 33336                    | 12/21/2015 -<br>\$9,459.94  | <b>\$9,459.94</b>     | <input type="checkbox"/> Secured debt<br><input checked="" type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Other ____               |
| 3.3. <b>Ascensus</b><br>National Service Center<br>124 8th Ave NE<br>Brainerd, MN 56401       | 11/23/2015 -<br>1268.16<br>12/3/2015 -<br>1242.62<br>1/7/2016 -<br>2796.78<br>2/2/2016 -<br>1257.17<br><br>2/2/2016 - | <b>\$6,564.73</b>     | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Other ____               |
| 3.4. <b>Atchafalaya Measurement Inc.</b><br>124 Credit Drive<br>Scott, LA 70583               | 12/21/2015 -<br>2,395<br>1/25/2016 -<br>7,475.35  | <b>\$9,870.00</b>     | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Other ____               |
| 3.5. <b>Black River Trucking &amp; Hotshot Services</b><br>25 N. Nicholas<br>Malaga, NM 88263 | 12/3/2015 -<br>8920.04<br>12/21/2015 -<br>2998.01   | <b>\$11,918.05</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Other ____               |
| 3.6. <b>Distribution Now</b><br>1404 W I-20<br>Odessa, TX 79763                               | 12/10/2015 -<br>12556.45  | <b>\$12,556.45</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Other ____               |
| 3.7. <b>Encrescent LLC</b><br>5535 SMU Blvd., Ste 201<br>Dallas, TX 75206                     | 11/16/2015 -<br>24,807<br>12/15/2015 -<br>24,000  | <b>\$48,807.00</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Other ____               |

Debtor **EmKey Companies, LLC**Case number (if known) **16-30548**

| Creditor's Name and Address   | Dates  | Total amount of value | Reasons for payment or transfer<br><i>Check all that apply</i>   |
|---|--|-----------------------|--|
| 3.8. <b>Endura Products Corp.</b><br><b>PO Box 3394</b><br><b>Midland, TX 79702</b>   | <b>12/21/2015 -</b><br><b>24,674.00</b><br><b>1/25/2016 -</b><br><b>34,346.00</b>  | <b>\$59,021.00</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Other _____                           |
| 3.9. <b>Eunice Well Servicing Co. Inc.</b><br><b>1310 W. Avenue O</b><br><b>Eunice, NM 88231</b>  | <b>12/21/2015 -</b><br><b>9,533.00</b>   | <b>\$9,533.00</b>     | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Other _____                                      |
| 3.10 <b>Fasken Oil and Ranch LTD</b><br><b>6101 Holiday Hill Road</b><br><b>Midland, TX 79707</b>   | <b>11/13/2015 -</b><br><b>32,836.05</b><br><b>12/21/2015 -</b><br><b>28,674.10</b>   | <b>\$61,510.00</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Other _____                           |
| 3.11 <b>Haynes and Boone LP</b><br><b>2505 North Plano Road</b><br><b>Suite 4000</b><br><b>Richardson, TX 75082</b>                         | <b>12/30/2015 -</b><br><b>19,944.90</b>  | <b>\$19,944.00</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input checked="" type="checkbox"/> Other <u><b>Legal counsel.</b></u>    |
| 3.12 <b>Health Care Service Corporation</b><br><b>1001 E. Lookout Drive</b><br><b>Building B, 12th Floor</b><br><b>Richardson, TX 75082</b> | <b>12/1/2015 -</b><br><b>7,811.88</b><br><b>12/28/2015 -</b><br><b>9,720.03</b>  | <b>\$17,531.00</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input checked="" type="checkbox"/> Other <u><b>Health insurance.</b></u> |
| 3.13 <b>Hydrosteam Oilfield Services</b><br><b>PO Box 3161</b><br><b>Hobbs, NM 88240</b>  | <b>12/3/2015 -</b><br><b>4,646.82</b><br><b>12/21/2015 -</b><br><b>936.48</b><br><b>1/25/2016 -</b><br><b>1,121.53</b>   | <b>\$6,704.00</b>     | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input checked="" type="checkbox"/> Loan<br><input type="checkbox"/> Other _____                |
| 3.14 <b>Kilmer Crosby &amp; Walker PLLC</b><br><b>3102 Maple Ave., Suite 240</b><br><b>Dallas, TX 75201</b>                                 | <b>10/26/2015 -</b><br><b>6,000.00</b><br><b>11/17/2015 -</b><br><b>5,000.00</b><br><b>12/21/2015 -</b><br><b>10,190.00</b><br><b>1/7/2016 -</b><br><b>40,000.00</b><br><b>1/26/2016 -</b><br><b>40,000.00</b> | <b>\$101,190.00</b>   | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input checked="" type="checkbox"/> Other <u><b>Legal counsel.</b></u>    |

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|--|--|-----------------------|---|
| 3.15 Light Tower Rentals Inc.<br>2330 E I-20 S. Service Road<br>Odessa, TX 79766   | 12/1/2015 -<br>24,586.88<br>12/21/2015 -<br>23,793.75<br>1/25/2016 -<br>24,586.88  | \$72,967.00           | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Other _____                          |
| 3.16 Mewbourne Oil Company<br>PO Box 7698<br>Tyler, TX 75711                       | 12/21/2015 -<br>1,920.05<br>1/25/2016 -<br>4,621.45  | \$6,541.00            | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Other _____                          |
| 3.17 Motion Energy LLC<br>PO Box 16205<br>Lubbock, TX 79490                        | 12/1/2015 -<br>27,300<br>12/30/2015 -<br>20,800<br>1/25/2016 -<br>15,600   | \$63,700.00           | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Other _____                          |
| 3.18 New Mexico Taxation and Revenue<br>Dept.<br>PO Box 2308<br>Santa Fe, NM 87504 | 11/24/2015 -<br>11,112.47<br>12/16/2015 -<br>2,725.28<br>12/30/2015 -<br>0.97<br>1/7/2016 -<br>2,456.58<br>1/22/2016 -<br>6,236.00 | \$22,531.00           | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input checked="" type="checkbox"/> Other <u>State production taxes.</u> |
| 3.19 Richards Energy Compression LLC<br>PO Box 2250<br>Hobbs, NM 88241             | 12/21/2015 -<br>1,068.13<br>1/25/2016 -<br>6,408.78  | \$7,476.91            | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Other _____                          |
| 3.20 TeksInc.<br>14200 Midway Rd, Suite 128<br>Dallas, TX 75224                    | 12/21/2015 -<br>5,439.71<br>12/30/2015 -<br>3,217.20<br>1/5/2016 -<br>1,1913.84<br>1/25/2016 -<br>1,608.60                         | \$12,179.35           | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input type="checkbox"/> Other _____                          |
| 3.21 Trinity Oilfield Servcies & Rentals LLC<br>PO Box 2587<br>Hobbs, NM 88241     | 12/3/2015 -<br>23,748.16<br>12/21/2015 -<br>6,713.17   | \$30,461.33           | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input checked="" type="checkbox"/> Loan<br><input type="checkbox"/> Other _____               |

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|---|---|-----------------------|--|
| 3.22 <b>Beauleo Minerals LLC</b><br>1001 Farmington Ave Ste 200<br>West Hartford, CT 06107        | 1/22/2016 -<br>2,083.03<br>1/7/2016 -<br>171.75<br>11/25/2015 -<br>4,350.89<br>12/21/2015 -<br>3,423.72     | <b>\$10,029.39</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input checked="" type="checkbox"/> Other <u>WI/RI/ORRI</u> |
| 3.23 <b>Beth &amp; Ken Karmin Family Trust</b><br>1555 Capri Drive<br>Pacific Palisades, CA 90272 | 1/22/2016 -<br>2,083.03<br>1/7/2016 -<br>171.75<br>11/25/2015 -<br>4,350.89<br>12/21/2015 -<br>3,423.72     | <b>\$10,029.39</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input checked="" type="checkbox"/> Other <u>WI/RI/ORRI</u> |
| 3.24 <b>D2 Resources LLC</b><br>PO Box 10187<br>Midland, TX 79702                                 | 1/22/2016 -<br>4,928.13<br>1/7/2016 -<br>488.49<br>11/25/2015 -<br>10,042.61<br>12/21/2015 -<br>5,016.07    | <b>\$20,475.30</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input checked="" type="checkbox"/> Other <u>WI/RI/ORRI</u> |
| 3.25 <b>Enduro Operating LLC</b><br>777 Main Street, Suite 800<br>Fort Worth, TX 76102            | 1/22/2016 -<br>8,617.07<br>1/7/2016 -<br>1,990.56<br>11/25/2015 -<br>39,356.67<br>12/21/2015 -<br>25,674.68 | <b>\$75,638.98</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input checked="" type="checkbox"/> Other <u>WI/RI/ORRI</u> |
| 3.26 <b>Liberty International LLC</b><br>2510 Helena Circle<br>Abilene, TX 79606                  | 1/22/2016<br>-6,547.43<br>1/7/2016 -<br>589.16<br>11/25/2015 -<br>13,685.97<br>12/21/2015 -<br>1,196.02     | <b>\$22,018.58</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input checked="" type="checkbox"/> Other <u>WI/RI/ORRI</u> |
| 3.27 <b>Solis Energy LLC</b><br>242 Spring Park Drive, Suite C<br>Midland, TX 79705               | 1/22/2016 -<br>4,928.13<br>1/7/2016 -<br>488.49<br>11/25/2015 -<br>10,042.61<br>12/21/2015 -<br>5,016.07    | <b>\$20,475.30</b>    | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input checked="" type="checkbox"/> Other <u>WI/RI/ORRI</u> |

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| Creditor's Name and Address   | Dates  | Total amount of value | Reasons for payment or transfer<br><i>Check all that apply</i>   |
|---|--|-----------------------|--|
| 3.28 State of New Mexico<br>Oil and Gas Accounting<br>PO Box 1148<br>Santa Fe, NM 87504 | 1/22/2016 -<br>36,322.60<br>1/7/2016 -<br>59,466.25<br>11/13/2015 -<br>4,815.77<br>11/25/2015 -<br>71,446.94<br>12/21/2015 -<br>3,588.19 | \$175,639.75          | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input checked="" type="checkbox"/> Other <u>WI/RI/ORRI</u> |
| 3.29 Tharp Properties LLC<br>PO Box 2169<br>Albany, TX 76430                            | 1/22/2016 -<br>5,356.98<br>1/7/2016 -<br>482.02<br>11/25/2015 -<br>11,197.64<br>12/21/2015 -<br>978.49                                   | \$18,015.13           | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Loan<br><input checked="" type="checkbox"/> Other <u>WI/RI/ORRI</u> |

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

| Insider's name and address<br>Relationship to debtor | Dates | Total amount of value | Reasons for payment or transfer |
|--|-------|-----------------------|---------------------------------|
|--|-------|-----------------------|---------------------------------|

Debtor **EmKey Companies, LLC**Case number (if known) **16-30548**

| Insider's name and address<br>Relationship to debtor  | Dates  | Total amount of value | Reasons for payment or transfer |
|---|--|-----------------------|---------------------------------|
| 4.1. <b>Worth Snyder</b><br><b>3412 Caruth Blvd.</b><br><b>Dallas, TX 75225</b><br><b>President/Manager</b>       | 2/15/2015 -<br>3,125.00<br>2/28/2015 -<br>3,125.00<br>3/15/2015 -<br>3,125.00<br>3/31/2015 -<br>3,125.00<br>4/15/2015 -<br>3,125.00<br>4/30/2015 -<br>3,125.00<br>5/8/2015 -<br>1,336.73<br>5/15/2015 -<br>3,125.00<br>5/31/2015 -<br>3,125.00<br>6/15/2015 -<br>3,125.00<br>6/30/2015 -<br>3,125.00<br>7/15/2015 -<br>3,125.00<br>7/31/2015 -<br>3,125.00<br>8/15/2015 -<br>3,125.00<br>8/31/2015 -<br>3,125.00<br>10/15/2015 -<br>777.94<br>12/28/2015 -<br>2,855.56 | <b>\$48,720.23</b>    | <b>Salary/Expenses.</b>         |
| 4.2. <b>David Klvac</b><br><b>12532 Bella Vita Drive</b><br><b>Fort Worth, TX 76126</b><br><b>CFO/CRO/Manager</b> | 7/31/2015 -<br>23,830.15<br>8/15/2015 -<br>12,291.67<br>8/31/2015 -<br>12,291.67<br>9/15/2015 -<br>12,291.67<br>9/30/2015 -<br>12,291.67<br>10/15/2015 -<br>12,291.67<br>10/31/2015 -<br>12,291.67<br>11/15/2015 -<br>12,291.67<br>11/30/2015 -<br>12,291.67<br>12/15/2015 -<br>12,291.67<br>12/31/2015 -<br>12,291.67<br>1/31/2016 -<br>12,291.67   | <b>\$159,364.75</b>   | <b>Salary/Expenses</b>          |

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| Insider's name and address<br>Relationship to debtor  | Dates   | Total amount of value | Reasons for payment or transfer |
|---|---|-----------------------|---------------------------------|
| 4.3. <b>Cyrus B. Snyder</b><br><b>P.O. Box 56766</b><br><b>Houston, TX 77256</b><br><b>Manager of Holding Entity</b>  | 2/20/2015 - 157.15<br>2/25/2015 - 951.18<br>4/2/2015 - 1,108.33<br>4/25/2015 - 1,207.06<br>5/29/2015 - 1,210.06<br>6/30/2015 - 1,210.06<br>7/31/2015 - 1,210.06<br>8/31/2015 - 1,210.06<br>9/28/2015 - 1,210.06<br>10/30/2015 - 1,210.06<br>12/1/2015 - 1,210.06<br>12/28/2015 - 1,210.06 | \$13,104.20           | Health Insurance.               |
| 4.4. <b>Martha A. Snyder</b><br><b>P.O. Box 56766</b><br><b>Houston, TX 77256</b><br><b>Manager of Holding Entity</b> | 2/25/2015 - 951.18<br>4/2/2015 - 951.18<br>4/25/2015 - 1,049.91<br>5/29/2016 - 1,049.91<br>6/30/2015 - 1,049.91<br>7/31/2015 - 1,049.91<br>8/31/2015 - 1,049.91<br>9/28/2015 - 1,049.91<br>10/30/2015 - 1,049.91<br>12/1/2015 - 1,049.91<br>12/28/2015 - 1,049.81                         | \$11,351.55           | Health Insurance.               |



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| Insider's name and address<br>Relationship to debtor                          | Dates   | Total amount of value | Reasons for payment or transfer          |
|---|---|-----------------------|--|
| 4.5. John Childers<br>607 Connell Lane<br>Allen, TX 75002<br>Former President | 2/15/2015<br>17,363.30<br>2/28/2015<br>16,091.67<br>3/15/2015<br>17,363.30<br>3/31/2015<br>16,091.67<br>4/15/2015<br>17,495.84<br>4/30/2015<br>16,091.67<br>5/15/2015<br>17,495.84<br>05/29/2015<br>82.00<br>5/31/2015<br>16,091.67<br>6/15/2015<br>17,495.84<br>6/30/2015<br>16,091.67<br>7/15/2015<br>17,495.84<br>7/31/2015<br>16,091.67<br>8/15/2015<br>17,495.84 | \$218,837.82          | Salary/expenses/health/dental/<br>vision |

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

| Case title<br>Case number  | Nature of case | Court or agency's name and address  | Status of case  |
|--|----------------|---|---|
| 7.1. B&B Welding v. Emkey<br>Companies, LLC<br>No. D-503-CV-2015-01032 | Civil action.  | Fifth Judicial Dist., Eddy<br>County, NM<br>102 N Canal St # 240,<br>Carlsbad, NM 88220 | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

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|      | Case title<br>Case number   | Nature of case       | Court or agency's name and address   | Status of case  |
|------|---|----------------------|--|---|
| 7.2. | <b>Weatherford Artificial Lift Systems, LLC v. Emkey Companies, LLC</b><br>No. 2015-58572       | <b>Civil Action</b>  | <b>80th Judicial Dist. Court,<br/>Harris County<br/>201 Caroline<br/>Suite 420<br/>Houston, TX 77002</b> | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |
| 7.3. | <b>Warrior Energy Services v. Emkey Companies, LLC</b><br>DC-16-00431                           | <b>Civil action.</b> | <b>193rd Judicial Dist., Dallas County<br/>600 Commerce St #103<br/>Dallas, TX 75202</b>                 | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |
| 7.4. | <b>J&amp;W Services and Equipment Company, Inc. v. EmKey Companies, LLC</b><br>No. CC18260      | <b>Civil action.</b> | <b>County Court at Law-Midland County<br/>500 N. Loraine St.<br/>Suite No. 6<br/>Midland, TX 79701</b>   | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded            |
| 7.5. | <b>Basic Energy Services, L.P., v Emkey Companies, LLC</b><br>No. 348-281531-15                 | <b>Civil action.</b> | <b>348th Jud. Ct., Tarrant County, TX<br/>401 W Belknap St<br/>Fort Worth, TX 76102</b>                  | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |
| 7.6. | <b>Baker Hughes Oilfield Operation Inc., v. Emkey Companies, LLC</b><br>No. D-503-CV-2015-01260 | <b>Civil action.</b> | <b>Fifth Jud. Dist., Eddy County, NM<br/>102 N Canal St # 240<br/>Carlsbad, NM 88220</b>                 | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|------------------------------|---|-------------|-------|

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None.

| Description of the property lost and how the loss occurred | Amount of payments received for the loss  | Dates of loss | Value of property lost |
|--|---|---------------|------------------------|
|  | <p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</p> |               |                        |

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

Debtor **EmKey Companies, LLC**Case number (if known) **16-30548**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

|       | Who was paid or who received the transfer?<br>Address  | If not money, describe any property transferred | Dates   | Total amount or value |
|-------|--|---|---|-----------------------|
| 11.1. | <b>Montgomery Coscia and Greilich</b><br><b>2500 Dallas Parkway, Suite 300</b><br><b>Plano, TX 75093</b> |   | <b>9/3/2015 - \$40,000.00</b><br><b>9/25/2015 - \$40,000.00</b>   | <b>\$80,000.00</b>    |
|       | Email or website address<br><b>www.mcgggroup.com</b>   |   |   |                       |
|       | Who made the payment, if not debtor?   |   |   |                       |
| 11.2. | <b>Kilmer Crosby &amp; Walker PLLC</b><br><b>3102 Maple Ave., Suite 240</b><br><b>Dallas, TX 75201</b>   |   | <b>10/26/2015 - 6,000.00</b><br><b>11/17/2015- 5,000.00</b><br><b>12/21/2015 - 10,190.10</b><br><b>1/7/2016 - 40,000.00</b><br><b>1/26/2016 - 40,000.00</b> | <b>\$101,190.00</b>   |
|       | Email or website address<br><b>www.kcw-lawfirm.com</b>   |   |   |                       |
|       | Who made the payment, if not debtor?   |   |   |                       |

#### 12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

#### 13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

| Who received transfer?<br>Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-----------------------------------|--|------------------------|-----------------------|
|-----------------------------------|--|------------------------|-----------------------|

#### Part 7: Previous Locations

#### 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Debtor **EmKey Companies, LLC**Case number (if known) **16-30548**☐ Does not apply**Address****Dates of occupancy  
From-To**14.1. **12221 Merit Drive  
Suite 620  
Dallas, TX 75251****Feb. 2015 through Nov. 2015****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

**SSN / EID Numbers**

Does the debtor have a privacy policy about that information?

- ☐ No
- ☒ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

**EmKey Companies 401(k) Profit Sharing Plan**

Employer identification number of the plan

EIN: **46-2197613**

Has the plan been terminated?

- ☒ No
- ☐ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None**Financial Institution name and Address****Last 4 digits of account number****Type of account or instrument****Date account was closed, sold, moved, or transferred****Last balance before closing or transfer**

Debtor **EmKey Companies, LLC**Case number (if known) **16-30548**

| Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument  | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---------------------------------|--|--|---|
| 18.1. <b>BBVA</b>                      | <b>XXXX-9581</b>                | <input checked="" type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money Market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other ____ | <b>1/16/2016</b>                                     | <b>\$0.00</b>                           |

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

| Depository institution name and address | Names of anyone with access to it<br>Address | Description of the contents | Do you still have it? |
|---|--|-----------------------------|-----------------------|
|---|--|-----------------------------|-----------------------|

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

| Facility name and address   | Names of anyone with access to it   | Description of the contents  | Do you still have it?  |
|---|---|--|--|
| <b>Cube Smart</b><br><b>6831 Northwest Highway</b><br><b>Dallas, TX 75225</b> | <b>David Klvac</b><br><b>12532 Bella Vita Drive</b><br><b>Ft. Worth, TX 76126</b> | <b>12 office chairs</b><br><b>2 large conference tables</b><br><b>3 decks, 3 credenzas</b><br><b>3 book shelves, misc office equipment</b> | <input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes |

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**☒ No.☐ Yes. Provide details below.

Debtor **EmKey Companies, LLC**Case number (if known) **16-30548**

| Case title<br>Case number | Court or agency name and<br>address | Nature of the case | Status of case |
|---------------------------|-------------------------------------|--------------------|----------------|
|---------------------------|-------------------------------------|--------------------|----------------|

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.
- ☐ Yes. Provide details below.

| Site name and address | Governmental unit name and<br>address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
- ☐ Yes. Provide details below.

| Site name and address | Governmental unit name and<br>address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

| Business name address | Describe the nature of the business | Employer Identification number<br>Do not include Social Security number or ITIN. | Dates business existed |
|-----------------------|-------------------------------------|--|------------------------|
|-----------------------|-------------------------------------|--|------------------------|

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

| Name and address   | Date of service<br>From-To |
|--|----------------------------|
| 26a.1. <b>Kevin Hubble<br/>21 Lago Vista East<br/>Wylie, TX 75098</b>        | <b>6/6/13 - 2/29/16</b>    |
| 26a.2. <b>Pricilla Herrera<br/>4940 Oak Grove Road<br/>Ennis, TX 75119</b>   | <b>8/16/14-8/4/15</b>      |
| 26a.3. <b>Elizabeth Thomas<br/>3106 Sheridan Drive<br/>Garland, TX 75041</b> | <b>8/24/15 - 2/29/16</b>   |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

| Name and address  | Date of service<br>From-To          |
|---|-------------------------------------|
| 26b.1. <b>Montgomery Coscia Greilich LLP<br/>2500 Dallas Parkway, Suite 300<br/>Plano, TX 75093</b> | <b>May 2014 -<br/>December 2016</b> |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Debtor **EmKey Companies, LLC**Case number (if known) **16-30548**

| Name and address  | If any books of account and records are unavailable, explain why |
|---|--|
| 26c.1. <b>Montgomery Coscia Greilich LLP</b><br><b>2500 Dallas Parkway, Suite 300</b><br><b>Plano, TX 75093</b> |  |
| 26c.2. <b>Kevin Hubble</b><br><b>21 Lago Vista East</b><br><b>Wylie, TX 75098</b>                               |  |
| 26c.3. <b>Elizabeth Thomas</b><br><b>3106 Sheridan Drive</b><br><b>Garland, TX 75041</b>                        |  |

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

| Name and address  |
|---|
| 26d.1. <b>Texas Capital Bank, National Association</b><br><b>2000 McKinney Ave., Suite 700</b><br><b>Dallas, TX 75201</b>   |
| 26d.2. <b>United Drilling, Inc.</b><br><b>c/o Clarke Coll</b><br><b>PO Box 2488</b><br><b>Roswell, NM 88202</b>   |
| 26d.3. <b>Weatherford Artificial Lift Systems LLC</b><br><b>c/o Jeff Carruth</b><br><b>Weycer, Kaplan, Pulaski &amp; Zuber P.C.</b><br><b>3030 Matlock Rd. Suite 201</b><br><b>Arlington, TX 76015-1000</b> |

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
|---|-------------------|--|

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name  | Address  | Position and nature of any interest | % of interest, if any |
|---|--|-------------------------------------|-----------------------|
| <b>David Klvac</b>                          | <b>12532 Bella Vita Drive</b><br><b>Fort Worth, TX 76126</b>   | <b>CFO, CRO, Sole Manager</b>       | <b>0%</b>             |
| Name  | Address  | Position and nature of any interest | % of interest, if any |
| <b>2008 Snyder Family Partnership, Ltd.</b> | <b>12221 Merit Drive, Suite 625</b><br><b>Dallas, TX 75251</b> | <b>Sole Member</b>                  | <b>100%</b>           |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Debtor **EmKey Companies, LLC**Case number (if known) **16-30548**

| Name                 | Address                                      | Position and nature of any interest              | Period during which position or interest was held |
|----------------------|--|--|---|
| <b>John Childers</b> | <b>607 Connell Lane<br/>Lucas, TX 75002</b>  | <b>Former President - 0% interest</b>            | <b>2/14- 7/15</b>                                 |
| Name                 | Address                                      | Position and nature of any interest              | Period during which position or interest was held |
| <b>Worth Snyder</b>  | <b>3412 Caruth Blvd<br/>Dallas, TX 75225</b> | <b>Former President and Manager. 0% interest</b> | <b>8/8/2013 - 2/25/16</b>                         |
| Name                 | Address                                      | Position and nature of any interest              | Period during which position or interest was held |
| <b>Gregg Snyder</b>  | <b>210 Broad Oaks<br/>Houston, TX 77056</b>  | <b>Manager. 0% Interest.</b>                     | <b>8/8/2013 - 2/25/16</b>                         |

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

| Name and address of recipient   | Amount of money or description and value of property | Dates   | Reason for providing the value |
|---|--|---|--------------------------------|
| 30.1<br>.<br><br><b>Worth Snyder<br/>3412 Caruth Blvd<br/>Dallas, TX 75225</b>          | <b>\$43,750.00</b>                                   | <b>See payments to insiders as referenced in Part 4.1 of this Statement of Financial Affairs.</b> | <b>Salary/Expenses.</b>        |
| <b>Relationship to debtor<br/>Former President and Manager</b>                          |  |   |                                |
| 30.2<br>.<br><br><b>David Klvac<br/>12532 Bella Vita Drive<br/>Fort Worth, TX 76126</b> | <b>\$171,330.00</b>                                  | <b>See section 4.2 of this Statement of Financial Affairs.</b>                                    | <b>Salary/Expenses.</b>        |
| <b>Relationship to debtor<br/>CFO, CRO, Sole Manager</b>                                |  |   |                                |



Debtor **EmKey Companies, LLC**Case number (if known) **16-30548**

| Name and address of recipient                        | Amount of money or description and value of property | Dates   | Reason for providing the value |
|--|--|---|--------------------------------|
| 30.3   |  | 2/15/2015<br>17,363.30<br>2/28/2015<br>16,091.67<br>3/15/2015<br>17,363.30<br>3/31/2015<br>16,091.67<br>4/15/2015<br>17,495.84<br>4/30/2015<br>16,091.67<br>5/15/2015<br>17,495.84<br>05/29/2015<br>82.00<br>5/31/2015<br>16,091.67<br>6/15/2015<br>17,495.84<br>6/30/2015<br>16,091.67<br>7/15/2015<br>17,495.84<br>7/31/2015<br>16,091.67<br>8/15/2015<br>17,495.84 |                                |
| John Childers<br>607 Connell Lane<br>Lucas, TX 75002 | 218,837.82   |   | Salary/Health/Dental/Vision    |
| Relationship to debtor<br>Former President           |  |   |                                |

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
- ☒ Yes. Identify below.

Name of the parent corporation

2008 Snyder Family Partnership, Ltd.

Employer Identification number of the parent corporation

EIN: 26-2010494

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor EmKey Companies, LLCCase number (if known) 16-30548

| Name and address of recipient   | Amount of money or description and value of property | Dates   | Reason for providing the value |
|---|--|---|--------------------------------|
| 30.2<br>David Klvac<br>12532 Bella Vita Drive<br>Fort Worth, TX 76126 | \$171,330.00   | See section 4.2 of this Statement of Financial Affairs. | Salary/Expenses.               |
| Relationship to debtor<br>CFO, CRO, Sole Manager                      |  |   |                                |

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No  
☒ Yes. Identify below.

Name of the parent corporation

2008 Snyder Family Partnership, Ltd.

Employer Identification number of the parent corporation

EIN: 26-2010494

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/4/16

Signature of individual signing on behalf of the debtor

David Klvac

Printed name

Position or relationship to debtor CFO, CRO, Sole Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes